

Resin in Spanish National Forest Inventory & statistics



E.Robla; P. Adame; I. Alberdi; G.Fernández Centeno

Coordinator



Partners



This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 774632

www.incredibleforest.net
info@incredibleforest.net

- State of the art: need of information
- Spanish statistics
- Spanish National Forest Inventory
- Plan for socioeconomic activation of the forest sector in Spain (2014-2020)

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State of the art

- Portugal (*Pinus pinaster* Ait.), Spain (*Pinus pinaster* Ait.) and Greece (*Pinus halepensis* Mill.) are currently the only countries that extract resin in Europe, producing 4% of the world's total resin
- The rest of the demand is covered with imports made to other countries (China, Brazil, Indonesia).
- South of Europe is currently producing around 25,000 Tn/year and could produce 50,000 Tn/year.
- Resin is a raw material natural, renewable and high demanded by the european chemical industry (1). Resin derivatives driven a hundred of products



(1) Demand of natural resin in UE is around 300.000 t. <http://www.cefic.org>

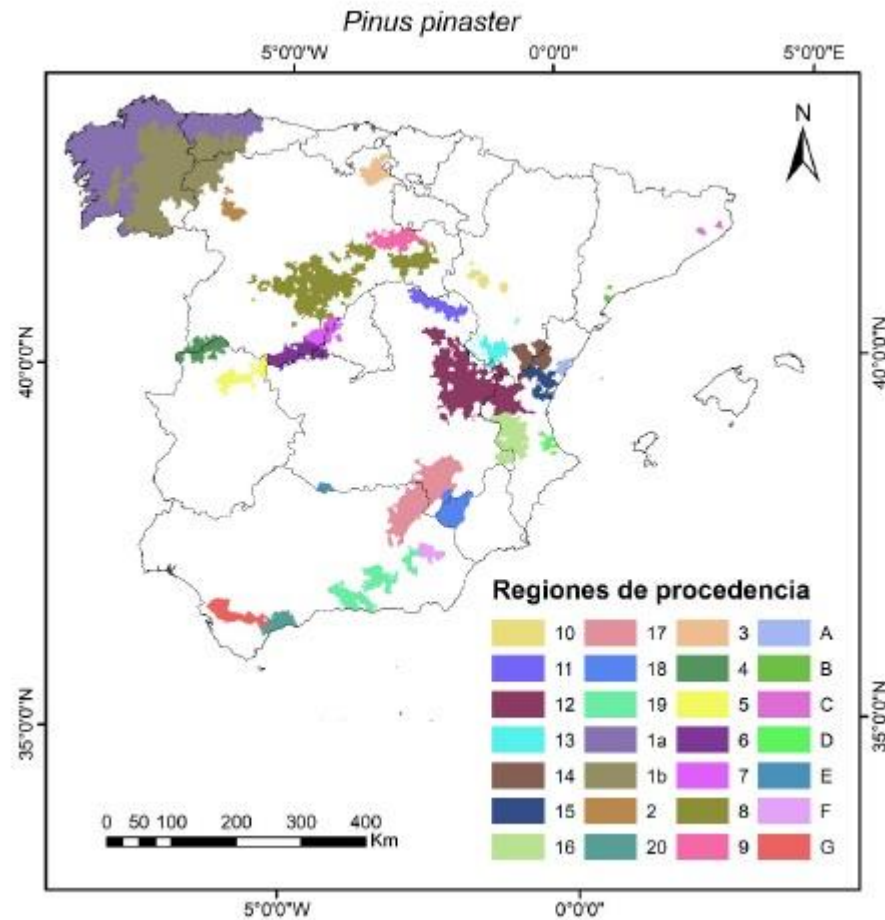
State of the art

- In Spain the miera comes mainly from the black pine or Resino (*Pinus pinaster* Ait.), with a wide geographical distribution in the Iberian Peninsula.
- According to the Spanish Forest Map, 2017, *Pinus pinaster* occupy more than 1.000.000 ha. There are two subspecies:
 - *Pinus pinaster* ssp *hamiltonii*, in mediterranean region, occupy 773.000 ha, where the tapping activity is taking place.
 - *Pinus pinaster* ssp. *Atlantica* occupy 229.000 ha. By the moment not tapped, it is just used for wood exploitation



State of the art

Pinus pinaster distribution and regions of provenance



State of the art

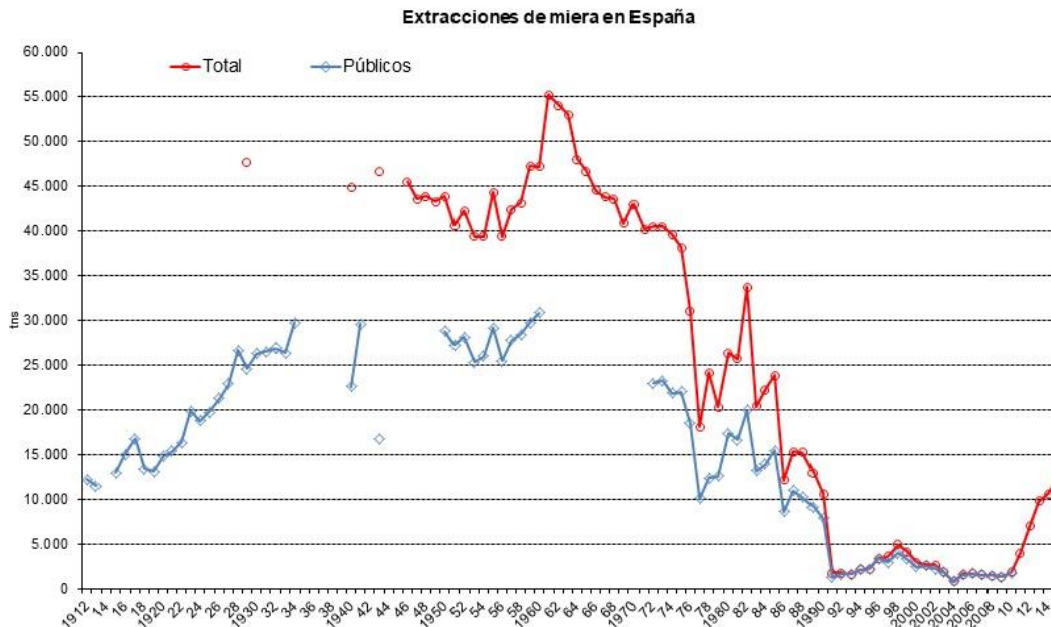
Pinus pinaster distribution and Regions of provenance

Reg	Num _{arb}	Num _m	Pm
1a	26	54	803
1b	29	68	678
2	9	36	392
3	16	59	1237
4	10	55	585
5	8	37	215
6	18	61	297
7	17	45	213
8	18	75	405
9	15	52	808
10	10	43	921
11	10	45	791
12	19	103	623
13	11	49	599
14	13	79	903
15	11	79	475



Spanish statistics

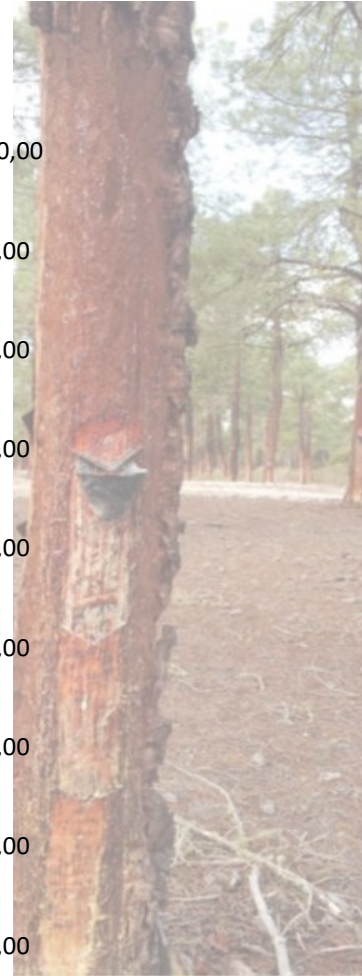
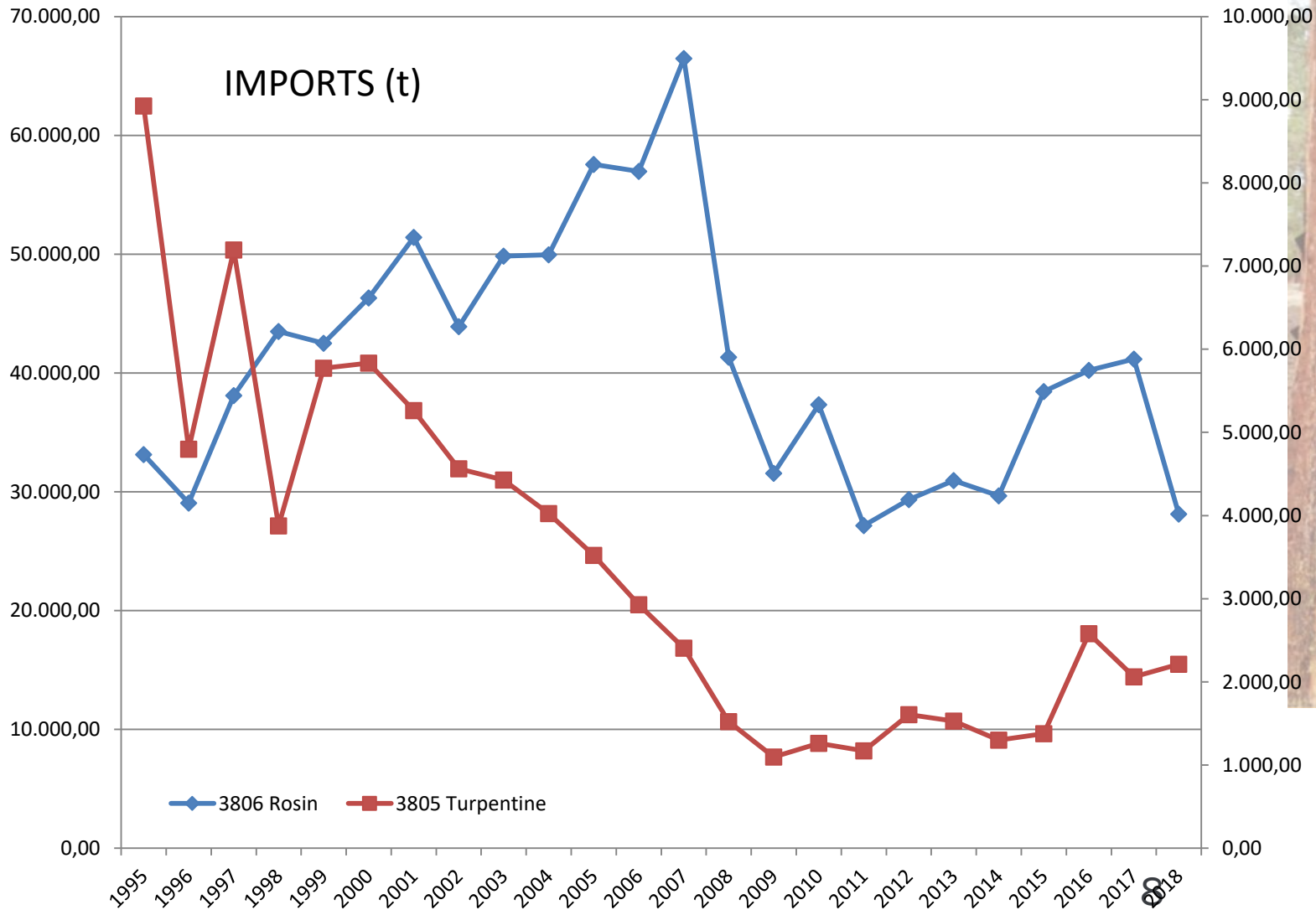
According to National Statistics, Spain produced 12,231.67 t of miera in 2016, assuming an economic value in factory park of 12,8 million euros. (Yearbook of Forest Statistics, 2016. MAPA. https://www.mapa.gob.es/en/desarrollo-rural/estadisticas/avance_2016_web_tcm38-490202.pdf



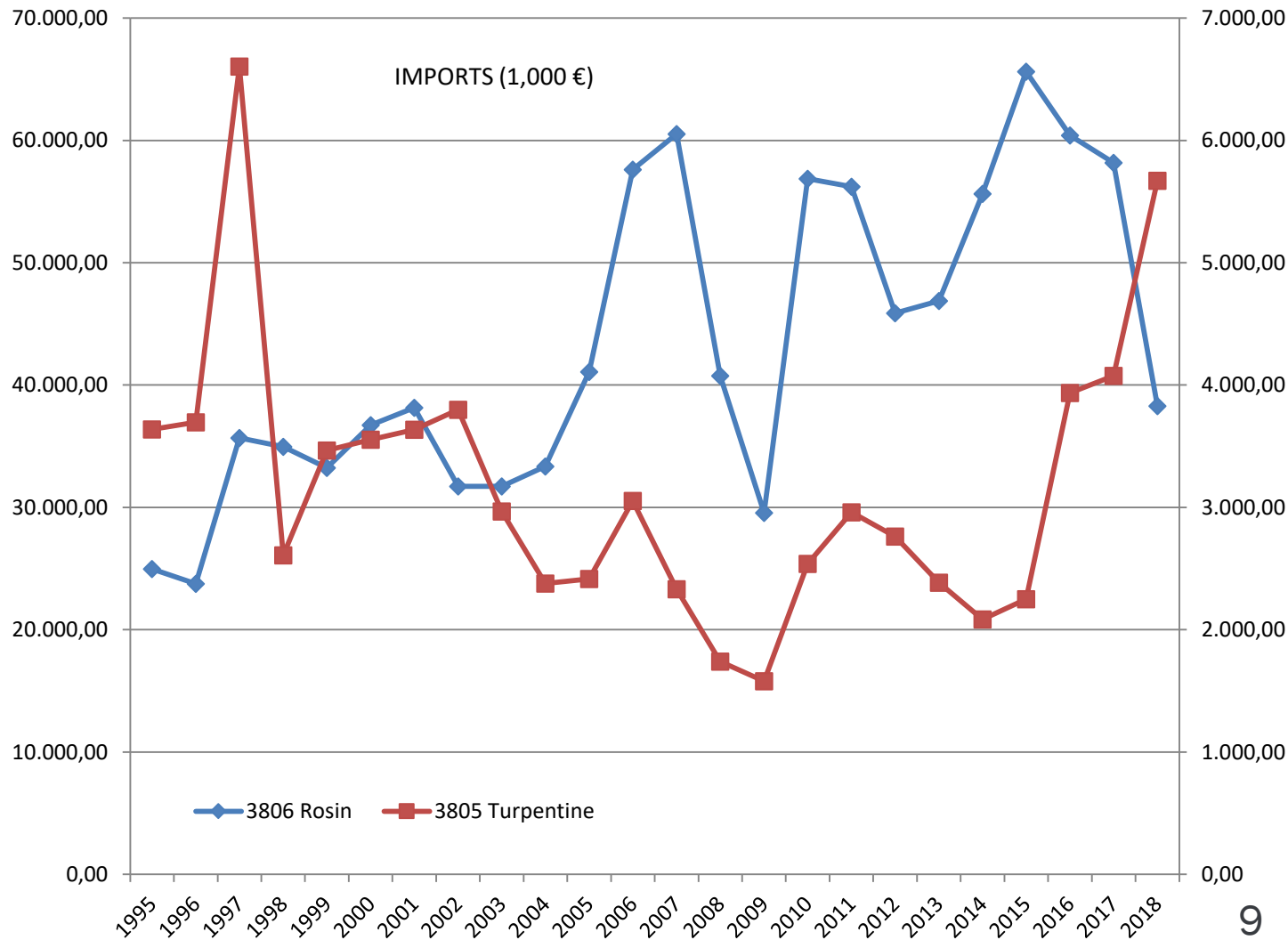
Year	Miera
	Production (t)
2010	1.821
2011	3.959
2012	6.968
2013	9.817
2014	10.630
2015	12.183
2016	12.232



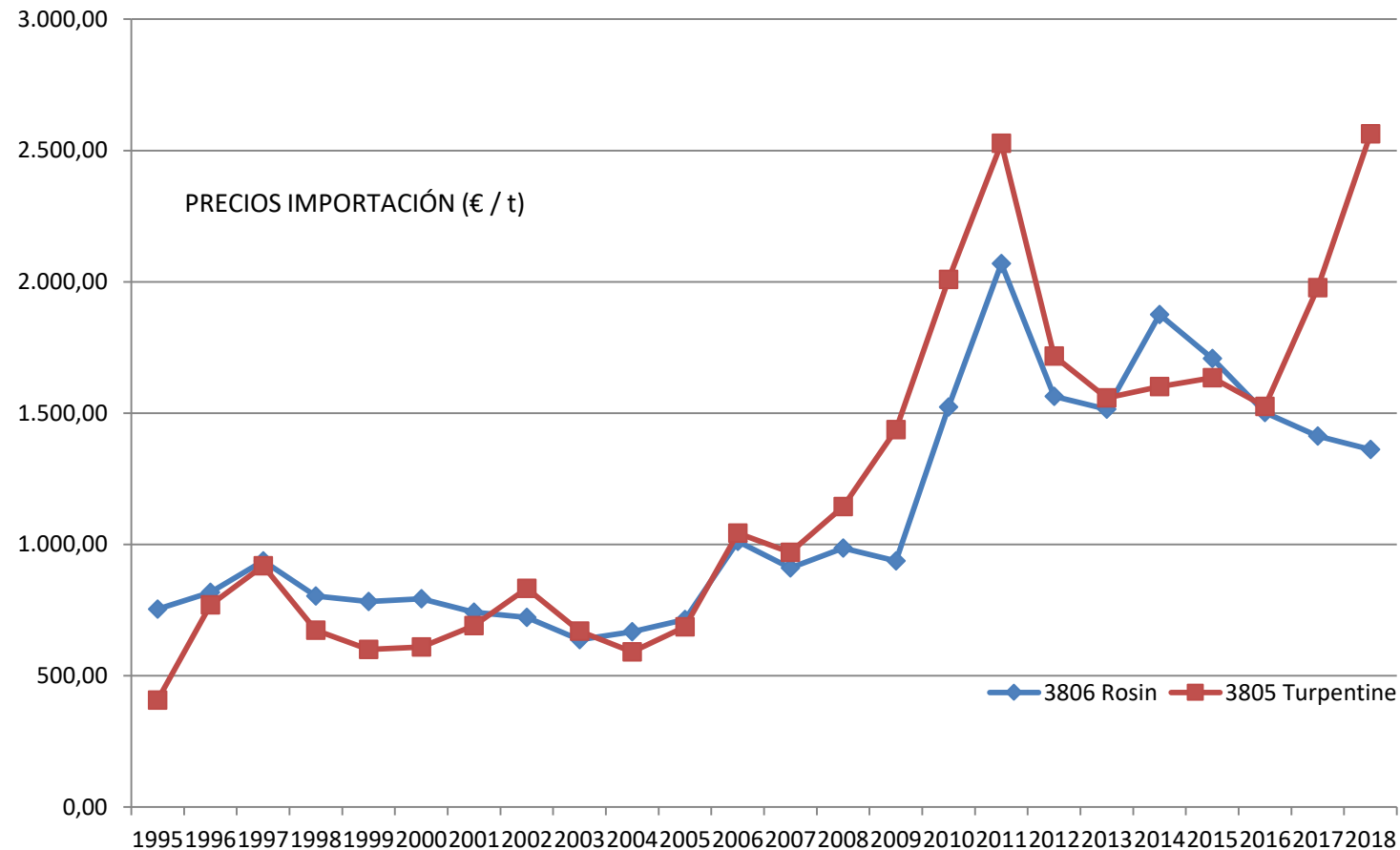
Spanish statistics: Imports Spain (t)



Spanish statistics: Imports value (1,000 euros)



Spanish statistics: IMPORT PRICE (€/t)



Resin data collected by SNFI2 and SNFI3

In both SNFI2 and SNFI3, the tapping data was collected by individual tree, with the following information:

- Tapping method
- If it is currently tapping or it is abandoned
- Total number of notches.



NFI goals for resin production

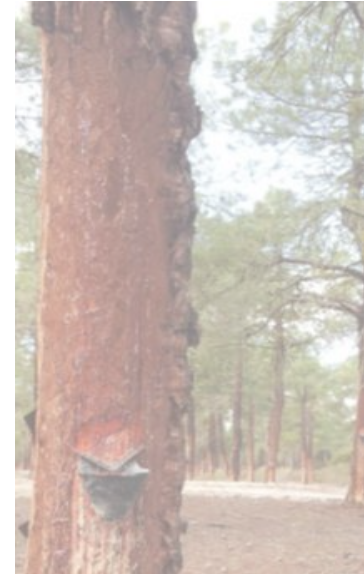
A good data collection will allow us to get statistical information right, so we can:

- Know the state of the pine resin stands from the point of view of resin yield.
- Estimate the current national production of resin.
- Estimate the potential national production of resin.
- Classify stands according to production/ease of tapping, so we could prioritize areas.



New variables in SNFI4

- Mobility within the plot.
- **Diameter at 30cm height:** Because of tapping, the real diameter at breast height could not be measured accurately before.
- **Bark thickness.**
- **Crown height.**
- **Check if the tree has been pruned up to 3 m.**
- **Tapping method.** More methods has been added.
- **Tapping direction** (up or down).
- **Distance between faces.**
- **Number of faces and notches.**
- **Height and width of last notch.**

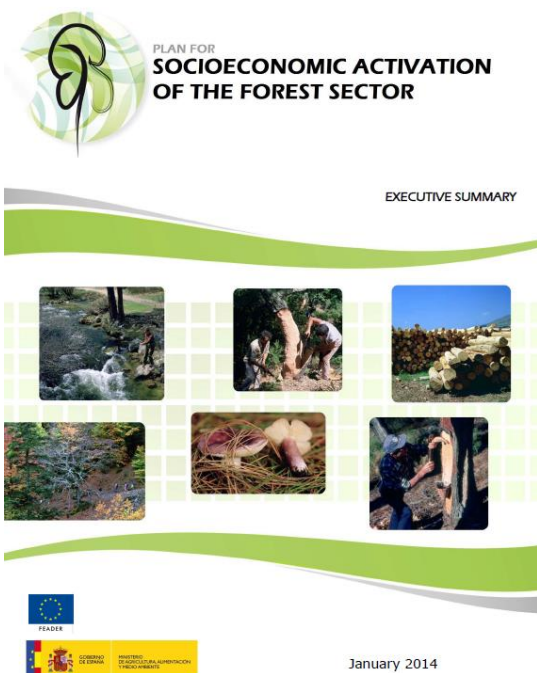


IFN4. ESTADILLO DE DATOS DE CAMPO PARA EL ESTUDIO DE LA PRODUCCION DE RESINA EN *Pinus pinaster* Ait.

Provincia Nº Estadillo Clase Subclase Tipo Acceso Movilidad Resinación

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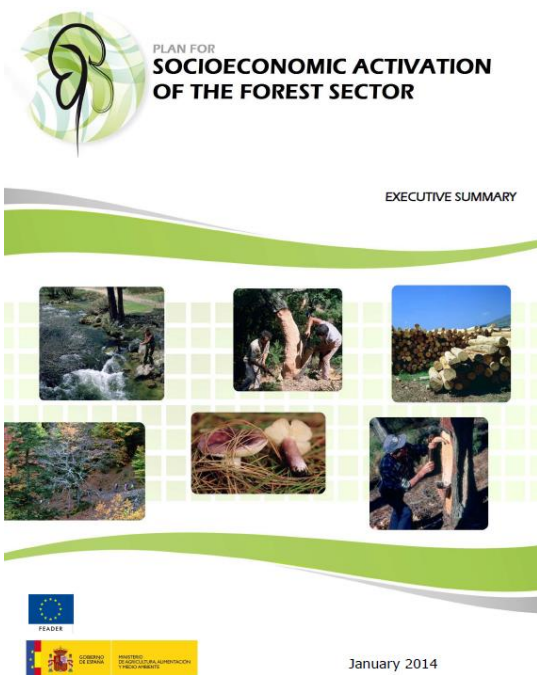
Plan for socioeconomic activation of the forest sector in Spain (2014-2020)



- Contribute to the diversification of economical activity at rural areas.
- Increase the number of employments related to forest activity
- Improve the incomes of the working people in the forest sector.
- Contribute to a rise in the added value of forest products (innovation and training)
- Increase the demand for forest products (bioindustry and bioeconomy))
- [https://www.mapa.gob.es/es/desarrollo-rural/temas/politica-forestal/Executive%20summary%20\(logos\)_tcm30-155746.pdf](https://www.mapa.gob.es/es/desarrollo-rural/temas/politica-forestal/Executive%20summary%20(logos)_tcm30-155746.pdf)



Plan for socioeconomic activation of the forest sector in Spain (14-20)



- Encourage associativism and cooperativism among resin producers
- Support the creation of a resin interprofesional organization and promote and provide encouragement for the signing of contracts between producers and industry
- Propose the recognition of a legal, working and fiscal status for the resin collectors, to promote the ordered extraction of resin from the pine woods
- Promote the training and information of all concerned agents



Year	Place	Attendance
2015	Valsaín –Coca (Segovia)	30
2016	Mazarete-Iniéstola Comarcal Rodenal (Guadalajara)	23
2017	Lourizán (Pontevedra)	21
2018	Jarandilla de la Vera (Cáceres)	32



Thank you for your attention

Coordinator



Partners



Forestas

Agència forestal regional pro sàlviu de su
territòriu e de s'ambiente de sa Sardigna
Agencia forestale regionale per lo sviluppo del
territorio e dell'ambiente della Sardegna
SardegnaForeste



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